

# J.R. OLSEN BONDS & INSURANCE BROKERS, INC.

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## Montessori School Deposit Bond Application

**\*\* ALL APPLICANTS ARE SUBJECT TO CREDIT REVIEW \*\***

**Fair Credit Reporting Act Notice:** In making this application for surety it is understood that an investigative consumer report may be prepared whereby pertinent information concerning your character, reputation, personal characteristics and mode of living may be obtained. Information as to the nature and scope of this report may be obtained upon written request.

1. Do applicant(s) personally or with a company, in which they had an ownership interest, have a history of Bankruptcy? \_\_\_\_\_  
If Yes, Explain details \_\_\_\_\_
2. Do applicants have any Unsatisfied Judgments, Tax Liens, Undisputed Collections, or Absence of any Credit Relationship for 24 months? \_\_\_\_\_ If Yes, explain: \_\_\_\_\_
3. If you have Unsatisfied Judgments, Tax Liens or Disputed Collections:
  - a) Have you entered into formal agreements to repay in installments? \_\_\_\_\_
  - b) Do applicants pay financial obligations: Within agreed terms? \_\_\_\_\_ Within 30 days past terms, but on not more than 2 accounts? \_\_\_\_\_
4. Applicant's Employer: \_\_\_\_\_  
Monthly Salary/Income: \$ \_\_\_\_\_
5. Do you own Real Estate? \_\_\_\_\_ Home \_\_\_\_\_ Investment \_\_\_\_\_,  
Real Estate Investment Monthly Income/Rents: \$ \_\_\_\_\_
6. Applicant's Name: **( must be exactly as it appears on Contract and how is to appear on the bond):**  
\_\_\_\_\_  
Home Phone Number: (\_\_\_\_) \_\_\_\_\_
7. Address(home): \_\_\_\_\_  
Mobile/cell phone: (\_\_\_\_) \_\_\_\_\_ Business phone: (\_\_\_\_) \_\_\_\_\_
8. Amount of Bond: \$ \_\_\_\_\_ Effective Date: \_\_\_\_\_
9. Amount of deposit as required in School Enrollment Contract: \$ \_\_\_\_\_
10. School (full name, mailing address and physical address -if different-): \_\_\_\_\_  
School telephone No. (\_\_\_\_) \_\_\_\_\_
11. Contract-Enrollment: \_\_\_\_\_ Academic year: number of months (a): \_\_\_\_\_, or \_\_\_\_\_ Year-round (b)  
\_\_\_\_\_ Infant-Toddler; \_\_\_\_\_ Lower Elementary (K to Grade 3); \_\_\_\_\_ Upper Elementary (Grades 4 to 6)  
\_\_\_\_\_ Middle School (Grades 7 & 8) \_\_\_\_\_ Extended Day Care (explain); \_\_\_\_\_  
\_\_\_\_\_ Other(explain) \_\_\_\_\_
12. How many children has applicant enrolled in this school: \_\_\_\_\_, please list grades: \_\_\_\_\_. Any children at other school(s) explain: \_\_\_\_\_
13. How many years have applicant's child(ren) been at this school: \_\_\_\_\_ - If new to school please explain: \_\_\_\_\_

